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AMENDMENT TO HULK PURCHASE AGREEMENT

June 1, 1976

RECORDED 8144-C
JUN 23 1976 11 10 AM
INTERSTATE COMMERCE COMMISSION

First Security Bank of Utah
National Association,
as Trustee
79 South Main Street
Salt Lake City, Utah 84111

Gentlemen:

We have entered into a Hulk Purchase Agreement dated November 1, 1975 (hereinafter called the Hulk Purchase Agreement) which was filed and recorded with the Interstate Commerce Commission on December 17, 1975, at 4:10 P.M., and assigned Recordation No. 8144-C. Attached thereto as Exhibit A was a description, road numbers and purchase price of the Hulks. It is now desired to amend Exhibit A of the Hulk Purchase Agreement to release from the terms and provisions of the Hulk Purchase Agreement the following Hulks:

<u>Quantity</u>	<u>Description</u>	<u>L&N Road Numbers</u>
10	70-ton open top hoppers	73558, 151532, 151805, 152082, 152100, 152563, 152953, 153032, 153338, 154947

and to substitute therefor the following equipment:

<u>Quantity</u>	<u>Description</u>	<u>L&N Road Numbers</u>
10	70-ton open top hoppers	73069, 151352, 151741, 152137, 152302, 152415, 152994, 153438, 153448, 154810

Except as amended hereby, the Hulk Purchase Agreement remains unaltered and in full force and effect.

This Amendment may be executed in any number of counterparts, which together shall constitute but one instrument.

If the foregoing is satisfactory to you, please confirm by signing and returning the enclosed copy of this letter to the undersigned.

Very truly yours,

LOUISVILLE AND NASHVILLE RAILROAD COMPANY

By


Assistant Vice President

Accepted as of the date
first set forth above.

FIRST SECURITY BANK OF UTAH,
NATIONAL ASSOCIATION, as Trustee

By


Authorized Officer

COMMONWEALTH OF KENTUCKY)
) SS:
COUNTY OF JEFFERSON)

On this 15th day of June, 1976, before me personally appeared M. H. Stew, to me personally known, who, being by me duly sworn, says that he is an Assistant Vice President of LOUISVILLE AND NASHVILLE RAILROAD COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Sharon W. Bowles
Notary Public

My Commission expires July 26, 1978.

(NOTARIAL SEAL)